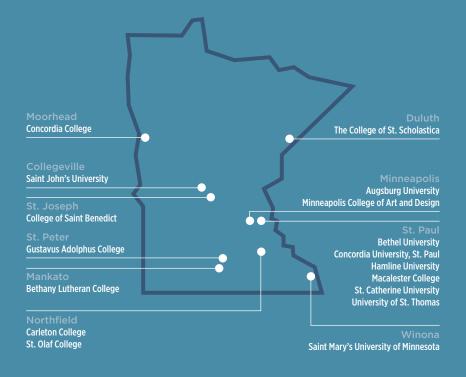
2018 Fact Card

Minnesota Private Colleges: Adding up our impact



MINNESOTA PRIVATE COLLEGE COUNCIL

Students

 Total enrollment for fall 2017 at Minnesota Private Colleges — undergraduate and graduate: 57,487 students

	UNDERGRADATE	GRADUATE
Augsburg University	2,451	1,135
Bethany Lutheran College	652	-
Bethel University	2,930	1,137
Carleton College	2,023	-
College of Saint Benedict	1,937	-
The College of St. Scholastica	2,719	1,606
Concordia College, Moorhead	2,034	25
Concordia University, St. Paul	2,841	1,941
Gustavus Adolphus College	2,206	-
Hamline University	2,168	1,566
Macalester College	2,136	-
Minneapolis College of Art and Design	688	86
Saint John's University	1,720	95
Saint Mary's University of Minnesota	1,503	4,251
St. Catherine University	3,158	1,566
St. Olaf College	3,035	-
University of St. Thomas	6,199	3,679
Total	40,400	17,087

- · Our colleges serve different types of students.
 - Part-time students account for 13% of undergraduate enrollment.
 - Independent students, who are 25 and older, make up 13% of our undergraduate enrollment.
 - Transfer students account for 24% of our new student enrollment.
 - 6 of our colleges offer non-traditional weekend, evening and online programs to meet the changing needs of all types of learners.
 - 3 of our colleges offer associate degree programs, ranging from traditional day programs to online programs.
- 68% of our undergraduate students are from Minnesota.
 - 27% are students from other states and 5% are international students.
- · Students can choose from more than 140 undergraduate majors.

Global Reach

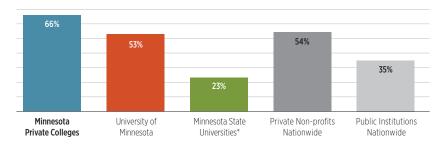
- More than 1,700 international undergraduate students study at our colleges and universities.
- All of our colleges are committed to international experiences.
 - More than 4,200 students from our 17 schools study abroad each year that's almost half of Minnesota college students who study abroad.
 - At six of our colleges more than 50% of students study abroad.

Excellence and Outcomes

- · Our focus is on excellence in undergraduate teaching and learning.
 - Courses are taught by highly qualified faculty 84% of full-time faculty members hold doctorates or other terminal degrees in their field.
 - On average there is one professor for every 12 students.
 - 62% of classes have fewer than 20 students and 99% of classes have fewer than 50 students.
- Our four-year graduation rate is the highest in the Midwest higher than
 the public systems as well as the other states' nonprofit colleges. (This measure
 looks at a group of first-year students and considers how many of them have
 stayed at that institution and earned their degree.)
 - Looking nationally at nonprofit colleges, our four-year graduation rate ranks third.

4-Year Graduation Rates

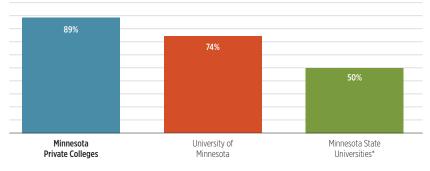
Minnesota Institutions and National Comparisons



Percent of students completing a bachelor's degree (first-time, full-time undergraduates who began a program in 2010) *Fall 2009 cohort data was used for Minnesota State universities because fall 2010 data was not available. Source: NCES IPEDS data, 2009 and 2010 first-time full-time cohort

 Our four-year completion rate is the best in the state at 89%. (This measure looks at graduates who started and then completed at the same institution in four years, as opposed to taking longer.)

4-Year Completion Rates



*Fall 2009 cohort data was used for Minnesota State universities because fall 2010 data was not available. Source: NCES IPEDS data, 2009 and 2010 first-time full-time cohort

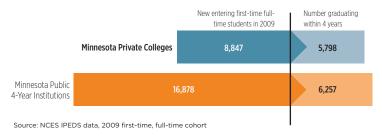
 Our graduation rate for low-income students who receive Pell Grants is the highest in the state. Also, it is higher than the average for both nonprofits and publics nationwide.

Excellence and Outcomes (continued)

- Our students receive national recognition; Our colleges had 42 students who
 were named Fulbright Fellows, Goldwater Scholars and Watson Fellows. At the
 University of Minnesota 19 students received those recognitions.
- Minnesota Private Colleges' alumni say they received a high-quality education and benefited from the interaction they had with their professors:
 - 88% say they benefited "very much" from professors teaching a majority of classes
 - 82% say "professors were interested in me personally and academically"
 - 76% say "professors challenged me and helped me meet that challenge"
 (Visit www.mnprivatecolleges.org/our-value/alumni-views for more alumni data.)

Productivity within Higher Education

(Number of students entering public and private institutions and how many graduate 4 years later)



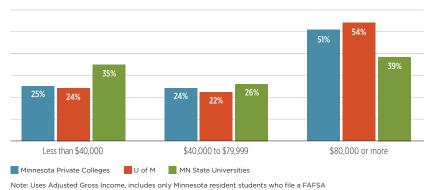
Access and Affordability

 Our students come from all income levels — and family incomes for students at our colleges are similar to those at public universities.

For FAFSA-filing Minnesota students, the median family income is:

- \$87,700 at the University of Minnesota
- \$78,200 at Minnesota Private Colleges
- \$62.900 at Minnesota State Universities

FAFSA-filing Minnesota students by family income



Source: MPCC analysis of Minnesota State Grant End-of-Year Statistics Fiscal year 2016, Minnesota Office of Higher Education

Access and Affordability (continued)

- 84% of our first-year students apply for financial aid by filing the FAFSA.
- After grants and scholarships, the listed tuition at our colleges is cut by 60% on average for first-year students.
 - The average net tuition for first-year students is \$14,728 because first-year students receive an average of \$22,335 in institutional, state and federal grants.

Published and Net Tuition Trends at Minnesota Private College Council Member Institutions



Note: Net tuition figures reflect averages after institutional, federal and state grants have been factored in. Source: Minnesota Private College Council analysis of IPEDS data.

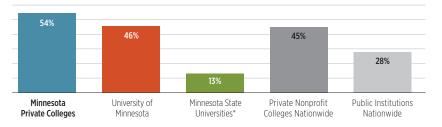
- For first-year students from families with incomes below \$50,000, average grants cover 84% of tuition.
 - The average net tuition for these students after institutional, federal and state grants is \$5,726. These students receive an average of more than \$29,000 in grants.
- Our institutions award more than \$613 million in institutional grants and scholarships to undergraduate students.
 - For every \$1 in state and federal grant aid our students receive, our institutions award \$6.
 - 94% of our first-year students receive grants and scholarships that do not have to be paid back.
- Private college graduates' borrowing mirrors levels at public institutions.
 - Share of graduates at Minnesota Private Colleges with no debt is 28%, compared to 36% at the University of Minnesota and 26% at Minnesota State Universities.
 - Median debt level for graduates who are borrowing at Minnesota Private
 Colleges is \$28,019 compared to \$24,567 at the University of Minnesota and
 \$25,496 at Minnesota State Universities.

Diversity

- 11,400 undergraduate and graduate students of color, excluding international students, enroll at Minnesota Private Colleges.
- The share of undergrads who are students of color has been increasing across higher education. Domestic undergrad students of color are:
 - 21% of undergrads at Minnesota Private Colleges
 - 21% of undergrads at the University of Minnesota
 - 19% of undergrads at Minnesota State Universities
- Enrollment of new first-year students of color at Minnesota Private Colleges has more than doubled compared to 10 years ago.
 - In fall 2017, 25% of new freshmen were students of color, up from 12% in fall 2007. (For comparison, 22% of 2016-17 Minnesota high school graduates were students of color.)
- 20% of our students are "first-generation," meaning that neither of their parents completed college.

4-Year Graduation Rates for Students of Color

Minnesota Institutions and National Comparisons



Percent of students completing a bachelor's degree (first-time, full-time undergraduates who began a program in 2010) "Fall 2009 cohort data was used for Minnesota State universities because fall 2010 data was not available. Source: NCES IPEDS data, 2009 and 2010 first-time full-time cohort

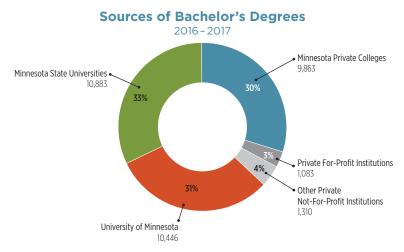
- As for degrees granted, our institutions graduate 29% of Minnesota's baccalaureates of color. And 44% of students of color who earn master's degrees in Minnesota do so at our institutions.
- 47% of our graduates with bachelor's degrees in STEM fields are women, compared to 36% at the University of Minnesota and 31% at Minnesota State Universities.

Workforce

- · We are a talent magnet: Our colleges enroll more than 10,700 undergraduate students from other states. That compares to about 9,500 at the U of M and 7,200 at Minnesota State Universities.
- Our institutions educate students to be ready to move on to careers and further education. They build essential critical thinking and communication skills, developing area expertise while also studying broadly.
 - Many of our graduates earn degrees in high-need areas; see "Degrees Granted" below for examples.
 - 95% of our most recent graduates were employed, pursuing additional education, or doing volunteer service (e.g. Peace Corps or mission work) within a year of earning their bachelor's degree.
 - 75% of graduates listed employment as their primary activity.
 - 16% listed continuing education as their primary activity.
 - · 4% listed volunteer service as their primary activity.
- · 71% of our recent graduates stayed in Minnesota, adding to the quality of the state's workforce and tax base.
- The median earnings of our alumni working in full-time in Minnesota four years after graduation is \$54,600.

Degrees Granted

- · Our institutions award 30% of all baccalaureate degrees in Minnesota, with 9,863 bachelor's degrees awarded in 2016-17. Our share of baccalaureate degrees for specific areas of study:
 - 49% of physical science degrees
 - · 44% of nursing degrees
 - · 42% of history degrees
 - 38% of foreign language degrees
 - · 35% of math and statistics degrees
 - · 33% of biological science degrees
 - · 33% of business degrees



Source: Minnesota Private College Council analysis of NCES, IPEDS 2016-17

Note: Does not include degrees earned from online schools

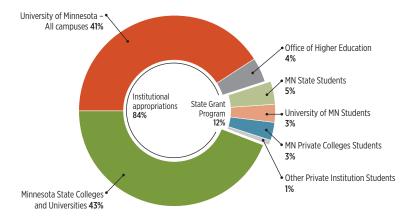
Degrees Granted (continued)

- Our institutions award 43% of all master's degrees in Minnesota, with 4,770 master's degrees awarded in 2016-17. Our share of master's degrees for specific areas of study:
 - 100% of physician assistant degrees
 - 63% of social work degrees
 - 57% of education degrees
 - 54% of public administration degrees
 - 49% of business and management degrees
 - 48% of nursing degrees
 - 47% of computer/information science degrees

Minnesota Impact

- Minnesota Private Colleges add more than \$1.5 billion annually to Minnesota's economy through direct spending that includes wages, operating costs and capital construction expenditures.
- · We employ more than 14,000 faculty and staff.
 - We rank 9th among Minnesota private sector employers, when considering our total number of employees. We rank 13th among all employers, public and private.
- · 299,000 of our alumni live across the state, in every corner of Minnesota.
- While our students make up 30% of all baccalaureate graduates in the state, they benefit from a small share — just 3% — of public spending on higher education.

State Spending for Higher Education Fiscal Year 2017 (\$1.56 Billion)



 It would cost the state of Minnesota more than \$348 million each year in additional institutional subsidies if private colleges didn't exist and our students enrolled instead in public institutions.

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MINNESOTA PRIVATE COLLEGE COUNCIL

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The Minnesota Private College Council represents 17 well-respected liberal arts colleges and universities. For more information on the Council and its members, visit www.mnprivatecolleges.org.